

600418

**安徽江淮汽车集团股份有限公司**  
**2018 年第三季度报告**

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.....	3
.....	6
.....	9

1.1

1.2

1.3

1.4

2.1

			(%)
	47,534,338,837.42	44,510,292,692.27	6.79
	13,686,709,995.11	13,870,081,151.10	-1.32
	1-9	1-9	(%)
	-4,144,648,951.04	-5,076,185,035.99	
	1-9	1-9	%
	36,331,116,268.70	35,541,553,226.27	2.22
	47,827,292.86	218,735,205.17	-78.13
	-825,834,477.08	-48,168,189.75	
%	0.35	1.59	1.24
/	0.03	0.12	-75.00
/	0.03	0.12	-75.00



	-3,242,671.15	-12,360,500.84	
	-49,510,173.36	-164,467,073.09	
	273,694,576.54	873,661,769.94	

## 2.2

					94,497	
		(%)				
	470,747,822	24.86				
	134,355,512	7.10				
	84,745,762	4.48			42,372,000	
	79,827,136	4.22				
	73,726,895	3.89				
	43,126,177	2.28				
13	43,120,177	2.28				
	35,955,190	1.90				
( )	29,867,147	1.58			29,867,147	
500	11,527,199	0.61				
	470,747,822					470,747,822
	134,355,512					134,355,512
	84,745,762					84,745,762
	79,827,136					79,827,136
	73,726,895					73,726,895
	43,126,177					43,126,177
13	43,120,177					43,120,177
	35,955,190					35,955,190
( )	29,867,147					29,867,147
500	11,527,199					11,527,199

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	/

2.3

3.1

56.85%

32.43%

67.66%

62.19%

50.14%

32.63%

64.46%

119.96%

41.18%

70.28%

34.74%

0.72

288.86%

100.00%

35.00%

83.66%

255.34%

9.32

4.31

4.59

3.2

3.3

3.4

	2018 10 29



4.1

2018 9 30

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	9,163,141,413.15	11,060,298,712.35
	6,382,631,812.23	4,069,128,918.80
	1,015,355,963.00	958,988,783.89
	5,367,275,849.23	3,110,140,134.91
	583,198,106.25	465,521,554.19
	5,336,898,890.35	4,572,985,606.58
	2,103,093,570.02	1,588,126,318.29
	1,440,873.90	1,440,873.90
	1,705,240,913.76	1,732,394,737.66
	25,275,645,579.66	23,489,896,721.77
	121,917,397.60	123,818,574.60
	132,334,694.23	147,603,569.23
	2,723,355,765.51	1,624,335,135.78
	88,800,795.55	91,459,022.24
	12,829,584,040.35	11,155,302,757.39

	973,377,106.34	2,574,071,585.82
	3,007,570,395.03	2,844,129,958.00
	1,208,195,905.23	1,069,264,933.44
	4,971,038.35	7,119,948.69
	917,397,546.70	879,476,439.25
	251,188,572.87	503,814,046.06
	22,258,693,257.76	21,020,395,970.50
	47,534,338,837.42	44,510,292,692.27
	3,912,876,997.07	2,950,146,961.23
	16,984,369,690.63	16,820,694,621.45
	472,555,813.20	644,612,722.57
	657,772,113.01	754,358,579.56
	82,202,414.50	231,263,485.42
	2,450,412,640.60	2,189,577,371.49
	18,953,854.54	8,616,823.00
	773,663.16	773,663.16
	1,728,200,000.00	1,224,130,000.00
	187,517,850.93	141,590,960.60
	26,475,907,519.94	24,956,374,702.32
	4,644,000,000.00	2,727,200,000.00
	2,658,565.69	2,658,565.69

	1,461,215,527.65	1,573,964,016.18
	518,534.53	803,711.07
	6,108,392,627.87	4,304,626,292.94
	32,584,300,147.81	29,261,000,995.26
	1,893,312,117.00	1,893,312,117.00
	5,217,847,857.59	5,321,369,248.55
	4,158,471.25	5,678,023.42
	102,688,443.95	96,314,101.48
	1,634,862,155.63	1,634,862,155.63
	5,333,245.55	5,333,245.55
	4,828,507,704.14	4,913,212,259.47
	13,686,709,995.11	13,870,081,151.10
	1,263,328,694.50	1,379,210,545.91
	14,950,038,689.61	15,249,291,697.01
	47,534,338,837.42	44,510,292,692.27

	3, 530, 375, 063. 21	2, 018, 557, 439. 15
	416, 874. 99	398, 749. 98
	1, 468, 488, 208. 48	1, 040, 189, 062. 27
	1, 457, 803, 895. 33	1, 216, 371, 716. 37
	16, 603, 355, 774. 03	14, 156, 970, 124. 43
	28, 917, 397. 60	30, 818, 574. 60
	6, 860, 860, 675. 95	5, 458, 655, 823. 96
	8, 483, 378, 532. 86	6, 828, 781, 754. 23
	808, 728, 676. 33	2, 415, 703, 156. 41
	2, 417, 720, 382. 81	2, 238, 710, 075. 59
	1, 207, 269, 414. 20	1, 069, 264, 933. 44
	397, 156. 02	670, 862. 29
	720, 031, 272. 67	646, 721, 333. 37
	213, 662, 150. 57	447, 290, 574. 88
	20, 740, 965, 659. 01	19, 136, 617, 088. 77
	37, 344, 321, 433. 04	33, 293, 587, 213. 20
	3, 193, 000, 000. 00	1, 850, 000, 000. 00
	12, 189, 686, 870. 60	11, 589, 234, 326. 16
	536, 258, 089. 81	663, 076, 545. 39
	501, 969, 920. 14	554, 894, 028. 34
	38, 499, 370. 98	67, 027, 754. 33
	1, 908, 389, 568. 77	1, 782, 257, 389. 64
	11, 535, 469. 96	5, 921, 472. 48
	1, 505, 200, 000. 00	801, 130, 000. 00
	19, 873, 003, 820. 30	17, 307, 620, 043. 86

	3,905,000,000.00	2,215,200,000.00
	905,133,001.59	1,005,949,969.34
	518,534.53	803,711.07
	4,810,651,536.12	3,221,953,680.41
	24,683,655,356.42	20,529,573,724.27
	1,893,312,117.00	1,893,312,117.00
	5,362,667,145.29	5,351,819,820.28
	3,275,362.27	4,891,362.73
	1,616,039,115.12	1,616,039,115.12
	3,785,372,336.94	3,897,951,073.80
	12,660,666,076.62	12,764,013,488.93
	37,344,321,433.04	33,293,587,213.20

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	7-9	7-9	1-9	1-9
	12,638,623,290.63	10,243,174,151.63	36,384,068,902.23	35,580,853,534.78
	12,621,950,201.48	10,228,128,844.00	36,331,116,268.70	35,541,553,226.27
	16,673,089.15	15,045,307.63	52,952,633.53	39,300,308.51
	13,186,033,274.64	10,620,607,165.95	37,690,699,745.24	36,004,993,758.05

	11,639,537,683.18	9,005,847,233.83	33,164,971,918.04	31,721,824,836.11
	2,997,097.31	4,458,306.46	22,626,241.01	21,696,023.44
	110,381,618.77	186,519,606.21	435,766,655.13	617,292,751.32
	595,388,299.92	631,426,873.61	1,540,973,301.26	1,447,185,596.91
	458,846,757.18	437,658,946.45	1,305,616,052.35	1,237,067,076.81
	331,302,092.99	309,172,936.78	957,781,771.27	926,197,713.76
	-14,465,242.26	18,396,831.26	51,068,936.89	-20,761,544.03
	122,802,410.38	81,361,245.26	350,587,792.53	210,876,366.73
	124,301,032.36	75,608,271.66	281,372,969.07	246,493,204.03
	62,044,967.55	27,126,431.35	211,894,869.29	54,491,303.73
	326,248,828.20	117,680,906.44	1,028,175,755.06	289,350,638.57
	14,751,401.52	52,465,508.78	119,049,666.83	183,158,748.00
	7,518,868.26	17,557,257.67	98,475,293.79	145,213,704.56
		95,692.11		14,256,870.82
	637,884.46	294,496.63	3,819,421.41	23,376,290.89
	-205,771,869.83	-206,896,410.36	-155,585,999.71	86,002,325.01
	2,904,480.07	2,084,880.29	14,702,484.80	19,952,146.95
	11,459,898.81	4,615,593.11	16,813,999.89	9,960,303.11
	-214,327,288.57	-209,427,123.18	-157,697,514.80	95,994,168.85
	-564,060.43	-23,345,526.20	8,291,466.92	-29,057,812.26
	-213,763,228.14	-186,081,596.98	-165,988,981.72	125,051,981.11
1.	-213,763,228.14	-186,081,596.98	-165,988,981.72	125,051,981.11

2.				
1.	-115,635,398.78	-125,954,055.50	47,827,292.86	218,735,205.17
2.	-98,127,829.36	-60,127,541.48	-213,816,274.58	-93,683,224.06
	198,891.25	-658,303.95	-1,679,945.10	-1,482,818.07
	108,387.37	-577,417.01	-1,519,552.16	-1,029,315.94
1.				
2.				
	108,387.37	-577,417.01	-1,519,552.16	-1,029,315.94
1.				
2.	29,924.47	-677,901.41	-1,616,000.45	-784,428.36
3.				

4.



	7-9	7-9	1-9	1-9
	11, 774, 923, 577. 97	9, 482, 558, 417. 83	33, 875, 549, 983. 41	32, 585, 368, 964. 80
	10, 980, 448, 910. 68	8, 600, 890, 604. 73	31, 539, 030, 969. 53	29, 991, 397, 301. 95
	64, 959, 340. 37	128, 324, 429. 00	289, 222, 436. 93	444, 976, 679. 32
	506, 295, 392. 76	527, 912, 743. 40	1, 284, 184, 517. 93	1, 094, 547, 893. 58
	337, 476, 374. 55	298, 295, 159. 54	917, 580, 118. 57	808, 998, 852. 07
	285, 375, 229. 69	259, 719, 464. 19	814, 214, 646. 82	756, 192, 662. 17
	-25, 156, 817. 05	1, 189, 990. 27	3, 386, 072. 72	-87, 502, 996. 19
	100, 150, 014. 79	62, 990, 738. 81	280, 485, 085. 47	143, 837, 601. 00
	116, 255, 558. 32	67, 315, 188. 12	262, 487, 373. 48	230, 691, 201. 39
	88, 325, 891. 25	34, 911, 271. 81	205, 267, 290. 01	50, 997, 680. 05
	311, 886, 883. 09	73, 805, 852. 78	931, 850, 438. 55	173, 121, 224. 55
	42, 372, 689. 21	34, 367, 317. 89	194, 832, 596. 26	173, 500, 555. 46
	10, 272, 719. 57	23, 679, 511. 97	99, 902, 741. 33	148, 911, 208. 01
		95, 692. 11		14, 256, 870. 82
	624, 413. 08	-83, 501. 14	3, 886, 646. 93	2, 270, 911. 58
	-107, 916, 758. 90	-260, 499, 883. 47	-46, 766, 387. 36	-111, 089, 545. 74
	1, 466, 269. 01	805, 538. 32	7, 697, 398. 12	14, 039, 967. 95
	10, 190, 519. 46	-290, 472. 58	14, 287, 838. 73	1, 539, 072. 97
	-116, 641, 009. 35	-259, 403, 872. 57	-53, 356, 827. 97	-98, 588, 650. 76
	-27, 970, 999. 15	-40, 607, 053. 69	-73, 309, 939. 30	-55, 955, 823. 98
	-88, 670, 010. 20	-218, 796, 818. 88	19, 953, 111. 33	-42, 632, 826. 78
	-88, 670, 010. 20	-218, 796, 818. 88	19, 953, 111. 33	-42, 632, 826. 78



	29,924.47	-677,901.41	-1,616,000.45	-784,428.36
1.				
2.				
	29,924.47	-677,901.41	-1,616,000.45	-784,428.36
1.				
2.	29,924.47	-677,901.41	-1,616,000.45	-784,428.36
3.				
4.				
5.				
	-88,640,085.73	-219,474,720.29	18,337,110.88	-43,417,255.14
( / )				
( / )				

	<b>1-9</b>	<b>1-9</b>
	15,798,050,793.88	20,492,138,240.23

2018

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		4,250,000.00
	7,480,630,020.00	6,306,048,813.39
	489,627,732.09	596,719,884.96
	7,970,257,752.09	6,907,018,698.35
	4,120,990,019.50	3,156,159,390.03
	473,750,756.93	536,659,890.62
	2,062,005.00	5,339,233.02
	11,320,000.00	308,598,802.20
	4,606,060,776.43	4,001,418,082.85
	3,364,196,975.66	2,905,600,615.50
	8,665,389.46	-6,111,234.46
	-1,443,702,907.85	-2,417,449,749.16
	9,478,083,385.62	14,064,922,919.72
	8,034,380,477.77	11,647,473,170.56

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	1-9	1-9
	12,405,674,305.81	18,005,455,327.83
	582,357,769.93	577,672,755.53
	4,400,080,029.19	4,918,041,819.43
	17,388,112,104.93	23,501,169,902.79
	15,459,631,589.50	22,022,420,432.79
	1,880,111,740.50	1,989,775,296.98
	750,171,526.99	1,089,176,279.97
	3,356,125,874.66	3,653,040,630.76
	21,446,040,731.65	28,754,412,640.50
	-4,057,928,626.72	-5,253,242,737.71
	1,480,006,325.90	1,605,247,015.37
	95,866,351.63	26,495,104.46
	6,251,034.99	4,487,851.40

	224,909,900.92	228,028,557.64
	1,807,033,613.44	1,864,258,528.87
	283,946,224.66	558,384,752.37
	2,490,980,109.10	1,715,462,027.07
		23,829.09
	2,774,926,333.76	2,273,870,608.53
	-967,892,720.32	-409,612,079.66
	6,263,000,020.00	5,312,823,213.39
	340,000,000.00	500,000,000.00
	6,603,000,020.00	5,812,823,213.39
	2,526,130,000.00	1,518,216,898.36
	398,435,564.75	463,231,870.12
	2,924,565,564.75	1,981,448,768.48
	3,678,434,455.25	3,831,374,444.91
	3,137,839.69	520,780.07
	-1,344,249,052.10	-1,830,959,592.39
	7,716,131,923.90	12,114,790,190.42
	6,371,882,871.80	10,283,830,598.03

4.2